2019暑假项目时间

■项目时间

第一期/07月14日-07月20日

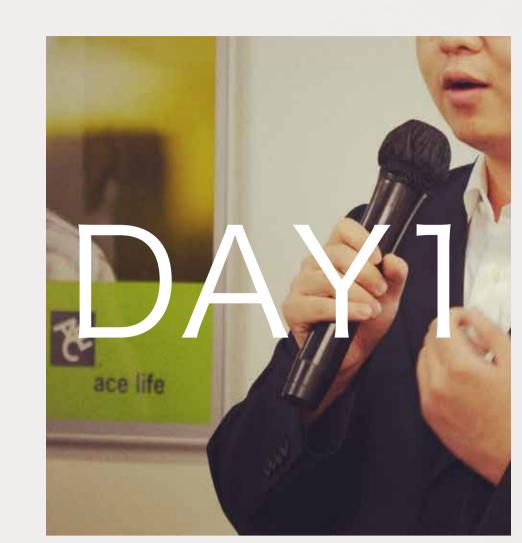
第三期/07月28日-08月03日

第五期/08月11日-08月17日

第二期/07月21日-07月27日

第四期/08月04日-08月10日

第六期/08月18日-08月24日

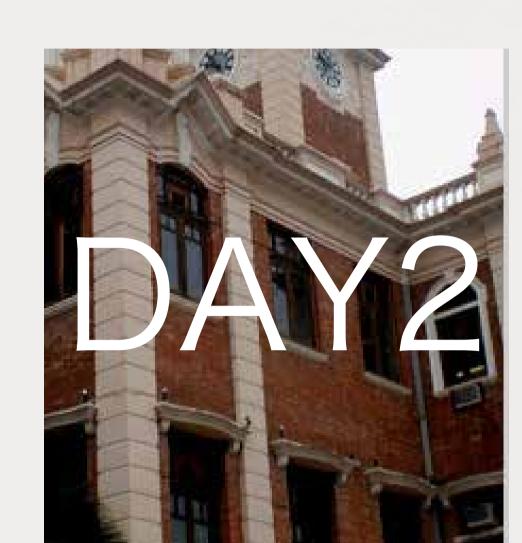


Noon

Gathering at Hotel lobby Sign up by XHES Company Staff Afternoon Hotel Check in Gathering time Free time HK

Night

XHES IBEP Orientation & Introduction Orientation by Group leader Team Building Team Member introduction Team social activity Preparing handing in assignment Sell evaluate report Mainland China Bank research & Analysis Business Case Study Brian storming



Morning

Gathering in the hotel lobby Team build tour in HK University Manager member Photo Taking Welcome Ceremony **IBEP** Objective Orientation of the Company Position ING unique value Basic staff rule Tutor Introduction Consultants' introduction Assignment hand in

Afternoon

HK market basic Comparison between HK and China or Global and HK analysis HK economic and financial tools basics Mentor and Student Session

Team internship with consultant

Afternoon

Discussion (vs. China Markets) Group Study & Planning Framing the Problem for the Case Study Plan Competitive Problem Organizational Problem Financial Problem Operational Problem Designing the Analysis Framing Designing Gathering Interpreting Tool Kit Guidelines: How to plan & Execute A Successful Fund Lunch How to Write Features & Benefits Press Release Guidelines **Product Naming Guidelines**

Top Ten Product Launch Plan

Finish Assignment



Morning

Basic Financial Planning Wealth Management Concepts Time value of money (Inflation Effect) Time effect and compound interest Risk diversification Asset allocation

Afternoon

Product Introduction Basic Plus Information Global Operation methods **Customer Demand** Competitive Advantages Five Strength model analysis Marketing Budget Mentor and Student Session Discussion with Students about Basic plus and its application

Strategic Options for Entering and Com-

Evening

peting in international Markets **Exports Strategies** Licensing Strategies Franchising Strategies **Acquisition Strategies** Greenfield Venture Strategies Alliance and Joint Venture Strategies Approaches



Morning Global Investment

Funds Knowledge

Basic fund knowledge What are funds? Operation of the Fund The global fund environment The world biggest fund organization Global fund competition Dollar Cost of averaging Theory and Selling Point Hot Fund Introduction First State China Growth **Product Introduction** I Master investment platform

Afternoon I master

Information Global Operation methods Product concept **Customer Demand** Competitive Advantages Five Strength model analysis Marketing Budget Mentor and Student Session Discussion with Students about I master and its application



Cash flow Study Statements that determine to asset cash flow and debt

Fund Switching Simulation Game

Basic information provide

Identify the statement result, increase or decrease your cash flow, capital gains, divided, and rental fees When to reduce the debt, increase the debt

Identify long term debt out cash flow income

How to deal with emergency situation How to maintain the generated cash flow and Assets

Communication skill and rapport building -Personal Character Classify &Identify

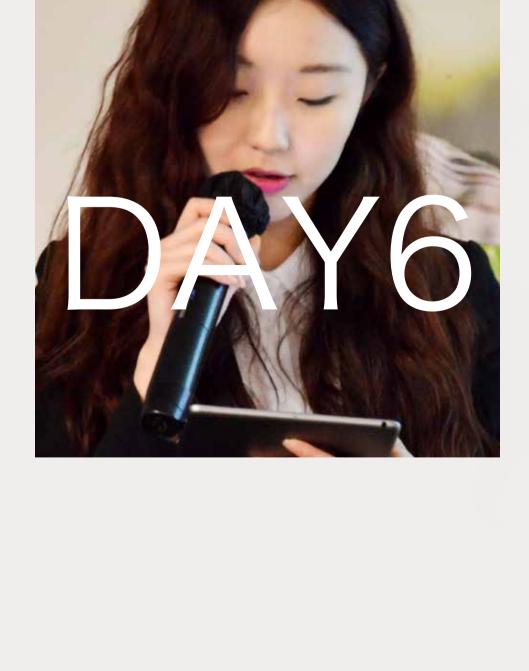
-Personal Characters affection -Characters in communication Process

-body Language and Eye Contact Building -Responds for characters in communication

-lce Break skills and attitude Case Study Presentation plan Presentation time line Generator

Competitive elements comparison Press Release Background Document Financial Centre Tout & ING office tour

Mentor and Student Session



Financial Center tour and ING office tour Mentor and Student Session Case Study Presentation

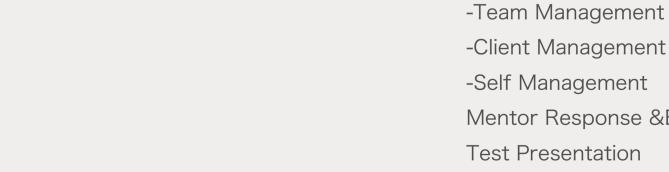
Morning

Gathering the data Accomplish and print the Case Study Presentation Launch Features & Benefits Preparation for Case study Competition feature Matrix SWOT Analysis Preparation for Positioning statement &Matrices Preparation for case study presentation Afternoon

Mentor Response&Evaluation-2 -Team Presentation Rehearsal in Real time

Evening

-Strength the final presentation -Review and Practice the elements discussed in the previous workshop -Review the presentation basic structure: Intro. Main Content Summing up the ending



-Self Management Mentor Response & Evaluation **Test Presentation** -Alleviate nervous -Encourage preparation and familiarity -Identify less effective elements -Suggest ways to improve or clarify



Evaluation

Managing the Team

Case study Business Speech Final Report

Morning Afternoon **Corporate Testing** IBEP Certificate and Award Ceremony IBEP Closing Red wine salon ceremony Final Rehearsal

Departure



Noon

Gathering at Hotel lobby
Sign up by XHES Company Staff
Afternoon
Hotel Check in
Gathering time
Free time HK

Night

XHES IBEP Orientation & Introduction

Orientation by Group leader

Team Building

Team Member introduction

Team social activity

Preparing handing in assignment

Sell evaluate report

Mainland China Bank research & Analysis

Business Case Study Brian storming



Gathering in the hotel lobby

Team build tour in HK University

Manager member

Photo Taking

Welcome Ceremony

IBEP Objective

Orientation of the Company

Position ING unique value

Basic staff rule

Tutor Introduction

Consultants' introduction

Assignment hand in

Afternoon

HK market basic

Comparison between HK and China or

Global and HK analysis

HK economic and financial tools basics

Mentor and Student Session

Afternoon

Team internship with consultant

Discussion (vs. China Markets)

Group Study & Planning

Framing the Problem for the Case Study

Plan

Competitive Problem

Organizational Problem

Financial Problem

Operational Problem

Designing the Analysis

Framing

Designing

Gathering

Interpreting

Tool Kit Guidelines:

How to plan & Execute A Successful

Fund Lunch

How to Write Features& Benefits

Press Release Guidelines

Product Naming Guidelines

Top Ten Product Launch Plan

Finish Assignment



Basic Financial Planning
Wealth Management Concepts
Time value of money (Inflation Effect)
Time effect and compound interest
Risk diversification
Asset allocation

Afternoon

Product Introduction

Basic Plus
Information
Global Operation methods
Customer Demand
Competitive Advantages
Five Strength model analysis
Marketing Budget
Mentor and Student Session
Discussion with Students about Basic
plus and its application

Evening

Strategic Options for Entering and Competing in international Markets
Exports Strategies
Licensing Strategies
Franchising Strategies
Acquisition Strategies
Greenfield Venture Strategies
Alliance and Joint Venture Strategies
Approaches



Global Investment

Funds Knowledge

Basic fund knowledge

What are funds?

Operation of the Fund

The global fund environment

The world biggest fund organization

Global fund competition

Dollar Cost of averaging Theory and Sell-

ing Point

Hot Fund Introduction

First State China Growth

Product Introduction

I Master investment platform

Afternoon

I master

Information

Global Operation methods

Product concept

Customer Demand

Competitive Advantages

Five Strength model analysis

Marketing Budget

Mentor and Student Session

Discussion with Students about I master

and its application



Fund Switching Simulation Game

Basic information provide

Identify long term debt out cash flow income

Cash flow

Study Statements that determine to asset cash flow and debt

Identify the statement result, increase or decrease your cash flow, capital gains,

divided, and rental fees

When to reduce the debt, increase the debt

How to deal with emergency situation

How to maintain the generated cash flow and Assets

Communication skill and rapport building

- -Personal Character Classify &Identify
- -Personal Characters affection
- -Characters in communication Process
- -body Language and Eye Contact Building
- -Responds for characters in communication
- -Ice Break skills and attitude

Case Study Presentation plan

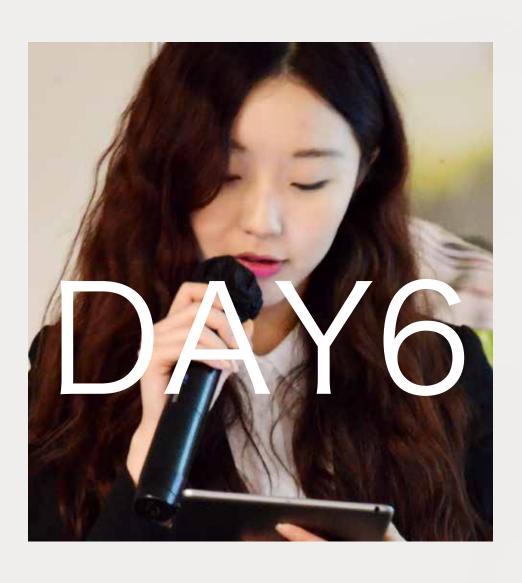
Presentation time line Generator

Competitive elements comparison

Press Release Background Document

Financial Centre Tout & ING office tour

Mentor and Student Session



Financial Center tour and ING office tour
Mentor and Student Session
Case Study Presentation
Gathering the data
Accomplish and print the Case Study
Presentation
Launch Features & Benefits
Preparation for Case study
Competition feature Matrix
SWOT Analysis
Preparation for Positioning statement
&Matrices
Preparation for case study presentation

Evening

Mentor Response&Evaluation-2

- -Team Presentation Rehearsal in Real time
- -Strength the final presentation
- -Review and Practice the elements discussed in the previous workshop
- -Review the presentation basic structure: Intro.

Main Content Summing up the ending

Afternoon

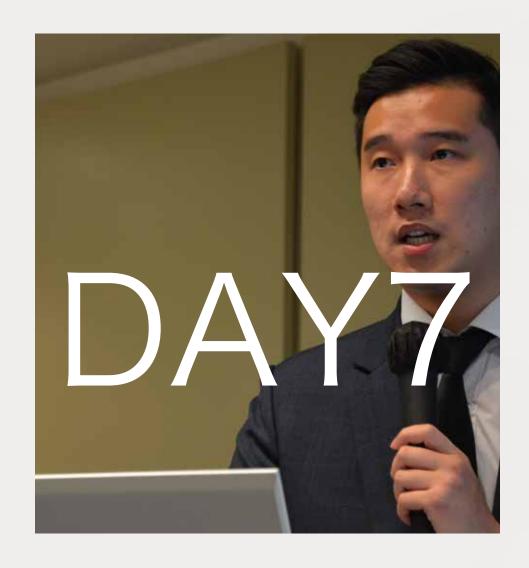
Managing the Team

- -Team Management
- -Client Management
- -Self Management

Mentor Response & Evaluation

Test Presentation

- -Alleviate nervous
- -Encourage preparation and familiarity
- -Identify less effective elements
- -Suggest ways to improve or clarify



Corporate Testing
Final Rehearsal
Case study Business Speech Final Report
Evaluation

Afternoon

IBEP Certificate and Award Ceremony
IBEP Closing Red wine salon ceremony
Departure